



## **Successful Completion of Share Purchase Plan (SPP)**

- *More than A\$2.3 million raised from SPP applications (before costs)*
- *Total proceeds from recent placement and SPP of A\$38.3 million (before costs)*

*Melbourne, New York 18 November 2019*

Fluence Corporation Limited (ASX: FLC) is pleased to report the successful completion of the Company's Share Purchase Plan (SPP), which received strong shareholder support, raising more than A\$2.3 million (before costs). The Company expects that the issuance to applicants of the new shares under the SPP, as well as the granting by ASX of quotation of shares that have been issued under the SPP, will each take place on Wednesday, 20 November 2019.

The SPP, announced on 28 October 2019, allowed each Eligible Shareholder to subscribe for up to a maximum of A\$30,000 in new Fluence fully paid ordinary shares at A\$0.44 per share; the same offer price as for the recently completed share placement.

The proceeds from the SPP, together with the A\$36.0 million raised in the recent share placement, will underpin the Company's global growth plans by supporting:

- continued expansion in China for MABR sales, including capital expenditures and working capital for an additional module manufacturing line and two new final product assembly facilities;
- further geographic expansion of Smart Products Solutions offerings;
- project guarantees for the Custom Engineered Solutions business;
- cost optimization; and
- general working capital for the business.

**Henry Charrabé, Managing Director and CEO of Fluence, commented:**

*"We are pleased with the participation of our retail shareholders in the SPP, following the oversubscribed institutional capital raise that was recently completed. The proceeds from the capital raise and SPP will be used to continue investing in growth opportunities for the business with a focus on our MABR activities in China."*

-ENDS-

**For further information, please contact:**

**Investors (USA):**

Adam Hinckley  
VP Investor Relations  
E: ahinckley@fluencecorp.com  
P: +1 914 998 3304

**Investors (Australia):**

Ronn Bechler  
Market Eye  
E: ronn.bechler@marketeye.com.au  
P: +61 400 009 774

**Media (USA):**

Erik Arfalk  
Chief Marketing Officer  
E: earfalk@fluencecorp.com  
P: +1 914 998 3302

**Media (Australia):**

Tristan Everett  
Market Eye  
E: tristan.everett@marketeye.com.au  
P: +61 403 789 096

**About Fluence Corporation Limited (ASX: FLC)**

Fluence is a leader in the decentralized water, wastewater and reuse treatment markets, with its Smart Products Solutions, including Aspiral™, NIROBOX™ and SUBRE. Fluence offers an integrated range of services across the complete water cycle, from early stage evaluation, through design and delivery to ongoing support and optimization of water related assets, as well as Build Own Operate Transfer (BOOT) and other recurring revenue solutions. With established operations in North America, South America, the Middle East, Europe and China, Fluence has experience operating in over 70 countries worldwide and enables businesses and communities worldwide to maximize their water resources.

Further information can be found at <https://www.fluencecorp.com/>.